



The Indlulamithi South Africa Scenarios 2030 were launched in June 2018 as a multi-stakeholder, research-driven initiative to provide tools – in the form of scenarios – to focus leaders from different sectors and people from all walks of life on a key question: **What would a socially cohesive South Africa look like?**

Three Scenarios express the ways in which South Africa might develop:

### Nayi le Walk

A Nation in Step  
with Itself

In a precise sequence of steps, **Nayi le Walk** choreographs a vision of South Africa where growing social cohesion, economic expansion and a renewed sense of constitutionalism get South Africa going.

### iSbhujwa

An Enclave  
Bourgeois Nation

Epitomising a loose-limbed, jumpy nation with a frenetic edge, **iSbhujwa** is a South Africa torn by deepening social divides, daily protests and cynical self-interest.

### Gwara Gwara

A Floundering  
False Dawn

In a nation torn between immobility and restless energy, **Gwara Gwara** embodies a demoralized land or disorder and decay.

The Indlulamithi Barometer provides an annual assessment of the direction South Africa is moving in relation to the three scenarios. The sophisticated scenario barometer uses **52 indicators**, organised into three **key driving forces**, to measure the extent to which the different scenarios are materialising over time. The Barometer will be updated annually on 'Indlulamithi Day', i.e. on 21 June, until 2030.

The three **key driving forces** are:



RESISTANCE. RESENTMENT.  
RECONCILIATION

**Resistance, resentment, reconciliation:** indicators on national identity, personal identity, trust in institutions, shared sense of history and confidence in the future



INSTITUTIONAL CAPACITY  
AND LEADERSHIP

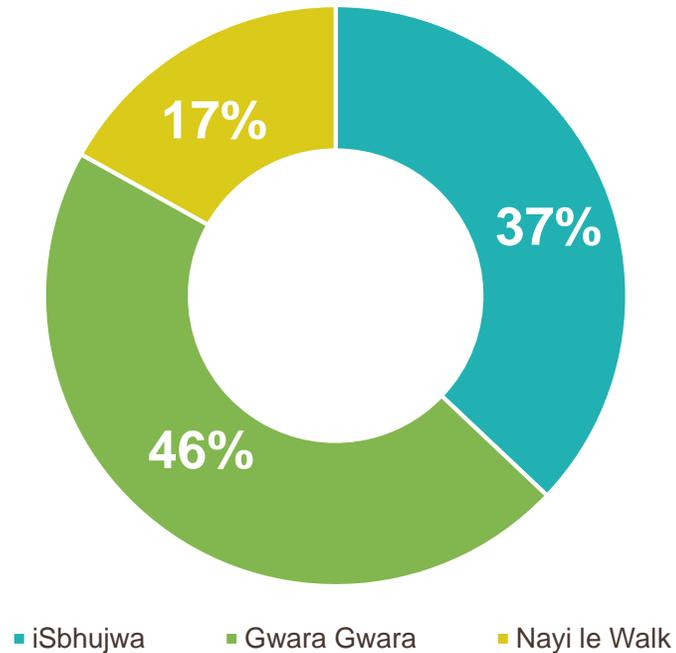
**Institutional Capacity and Leadership:** indicators for state administrative capacity, policy making capacity, political representation, governance, accountability and civil society and the business environment



SOCIAL INEQUALITY

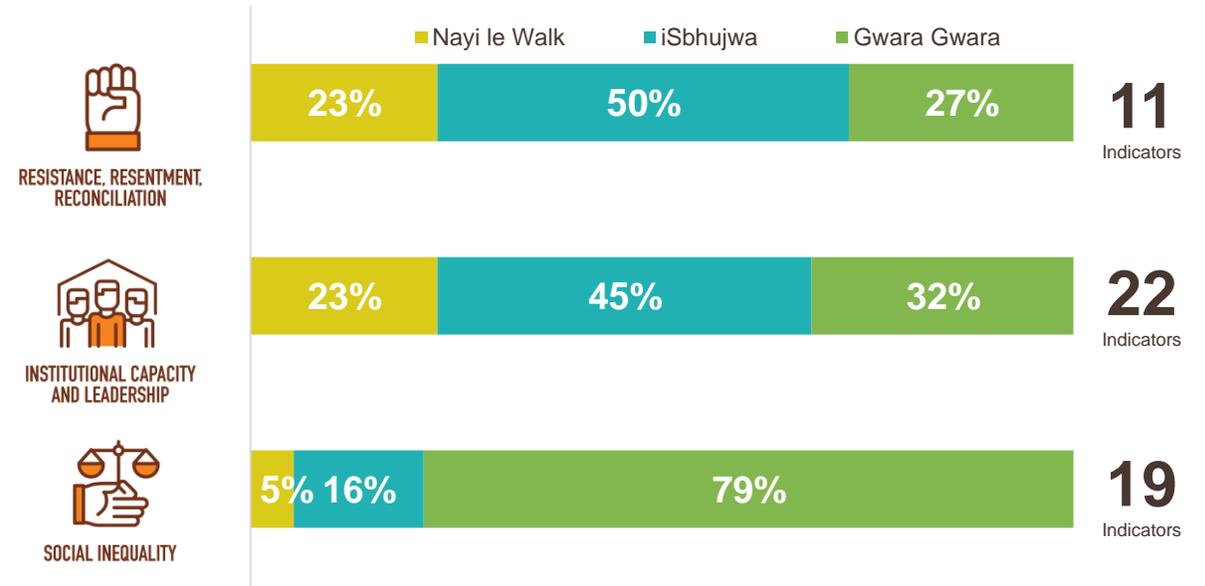
**Social Inequality:** indicators on the macro-economy, poverty, employment, education, health and safety

## National Barometer: Aggregate



The aggregate **2019 Indlulamithi Barometer** shows that South Africa is being 'pulled' between the **Gwara Gwara** and **iSbhujwa** scenarios, with a trend towards Gwara Gwara. Some indicators point to elements of the **Nayi le Walk** scenario, but these are in the minority.

## National Barometer: By Key Driving Force



When viewed according to the **three key driving forces**, the Barometer shows that the **iSbhujwa Scenario** is dominant when considering **Resistance, Resentment, Reconciliation** and **Institutional Capacity & Leadership** dimensions, but that **Gwara Gwara** is dominant overall because it is so strong in the **Social Inequality** dimension.